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Counsel for Nobuaki Kobayashi, in his capacity as the Bankruptcy Trustee and Foreign Representative of MtGox Co., Ltd., a/k/a MtGox KK

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Chapter 15

MtGox Co., Ltd. (a/k/a MtGox KK),

Case No. 14-31229-sgj-15

Debtor in a Foreign Proceeding.

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that a Status Conference in the above matter has been scheduled for <u>October 28, 2014, at 9:30 a.m.</u> (prevailing Central time) before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge for the Northern District of Texas, 1100 Commerce Street, Courtroom 1428, Dallas, Texas 75242-1496.

Dated: Dallas, Texas

September 11, 2014

GARDERE WYNNE SEWELL LLP

/s/ Thomas C. Scannell

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